

Treasurer's Report Parkland Teacher's Local 10 June 2022

Hi All,

June was a busy month with lots going on in the Local. The budget for 2022-2023 was approved as a **DEFICIT** budget, PD opportunities were taken by our members, TBAC wrapped up, and Local Executive met for their final meeting at an appreciation dinner. Below are the June financial highlights.

June 2022 Financial Highlights

1. Balance Sheet: Slight Decrease of about **\$8,000** from last month in "Total Current Assets". This reflects Secretary's Salary, PD/PLC, President's Salary, AGM expenses and monthly obligations.
2. Profit and Loss (Significant Transactions):
 - a. Line 5010 – ARA \$10,336 slightly over budget as this meeting occurred in Calgary
 - b. Line 5100 – Secretary Salary increase of about \$1,081.05 part of May Salary
 - c. Line 5320 – Professional Development – Paid the grants for 3 members about \$1500 increase. As mentioned previously, please note this line is over budget due to the Local Execs decision to off the IPE Experience at Fort Ed. One member will be completing their PD later in June and is the only one left to pay for.
 - d. Line 5330 – Induction Retirement – increase of about \$650 for 7 additional retirees.
 - e. Line 5700 – DEHR – SGCHS applied for and received a grant of \$1200. The money spent by SGCHS on DEHR resources and activities came to \$1,249.68.

The following are Financial Highlights of Parkland Local Teachers AGM, which was held on June 1 2022:

1. Members voted to approve a **DEFICIT** Budget for the 2022-2023 Financial Year.
 - a. The budget included a NEW Line for Wellness in the amount of \$2000.
 - b. Reinstatement of Category 1 Expenses to be paid for through our accumulated surplus as of June 30, 2022. This Includes Scholarships, Teacherage Donation, Condolences (when applicable),
 - c. Women in Leadership was increased
 - d. The remainder of the budget remained as drafted.
2. Members voted to amend the Mileage bylaw to be in par wit the mileage allowance given by the Provincial ATA. As per the new wording in our bylaw, as the Provincial ATA increase mileage allowance, so will Parkland Teachers Local.
3. Members voted to amend the Meal bylaw to a flat rate of \$20 per meal.

Upcoming activities,

- Fee Rebate – we should be receiving our Final Fee Rebate in the Summer
- We should end up with a **SURPLUS** this year
- GIA – Grant in Aid has been applied for all available conferences this year.
- PD/PLC Grants for 1 member still need to be paid
- Financials will be sent to the accountant. We may see an increase in fee due to the additional work required to meet Bill 32 standards.

If you have an expense, please forward your claim form (found on our website) along with receipts to treasurerparkland@gmail.com **Please include your home mailing address**. If you have moved recently, please ensure your mailing address is up to date with the local office.

If you have received a cheque from the Local Executive, we encourage all members to deposit cheques as soon as they are received so they can clear our books in a timely manner.

As always, if you have any questions, recommendations, or concerns, please email me.

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Parkland Local 10 Treasurer

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